








1. Configure Borrowing and Lending workflows

Configuration ? Fulfillment ? Resource Sharing ? Workflow Profiles


ExLibris



Configuring: Washington Research Library Consortium (WRLC) Network







Workflow Profiles

 Add Workflow Profile












	Workflow Profile	Type	Steps	
1	CLS Borrowing RS	Borrowing	Automatic renew,Cancelled By Patron,Cancelled by partner,Cancelled by staff,Manual renew,Recalled by partner,Reject,Request accepted,Waiting for receive digitally	
2	CLS Lending RS	Lending	Cancel reply,Lender check in,Patron renewal,Renewal response,Staff renewal	

Note: Later as part of the configuration for Resource Sharing with SUNY 2 additional profiles were added. TBD - SUNY, Other configurations.


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





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	Workflow Profile	Type	Steps	
1	CLS Borrowing RS	Borrowing	Automatic renew,Cancelled By Patron,Cancelled by partner,Cancelled by staff,Manual renew,Recalled by partner,Reject,Request accepted,Waiting for receive digitally	
2	CLS Lending RS	Lending	Cancel reply,Lender check in,Patron renewal,Renewal response,Staff renewal	
3	SUNY Borrowing RS	Borrowing	Automatic renew,Cancelled By Patron,Cancelled by partner,Cancelled by staff,Conditional,Damaged communicated,Declared lost by partner,Lender check in,Lost communicated,Manual renew,Reject,Renew requested,Request accepted,Will supply	
4	SUNY Lending RS	Lending	Borrower recall,Cancel reply,Conditional,Lender check in,Patron renewal,Staff renewal	

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