

# NZ Configuration

Configuration steps taken in the Network Zone.

For reference, see "Configuring Fulfillment Information in the Network Zone"

([https://knowledge.exlibrisgroup.com/Alma/Product\\_Documentation/010Alma\\_Online\\_Help\\_\(English\)/100Managing\\_Multiple\\_Institutions\\_Using\\_a\\_Network\\_Zone/05\\_Fulfillment\\_in\\_Consortia/010Configuring\\_Fulfillment\\_Information\\_in\\_the\\_Network\\_Zone](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_(English)/100Managing_Multiple_Institutions_Using_a_Network_Zone/05_Fulfillment_in_Consortia/010Configuring_Fulfillment_Information_in_the_Network_Zone))

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# 1. Configure Borrowing and Lending workflows

Configuration ? Fulfillment ? Resource Sharing ? Workflow Profiles

ExLibris

Configuring: Washington Research Library Consortium (WRLC) Network

Workflow Profiles

+ Add Workflow Profile

	Workflow Profile	Type	Steps	
1	CLS Borrowing RS	Borrowing	Automatic renew,Cancelled By Patron,Cancelled by partner,Cancelled by staff,Manual renew,Recalled by partner,Reject,Request accepted,Waiting for receive digitally	...
2	CLS Lending RS	Lending	Cancel reply,Lender check in,Patron renewal,Renewal response,Staff renewal	...

Note: Later as part of the configuration for Resource Sharing with SUNY 2 additional profiles were added. TBD - SUNY, Other configurations.

ExLibris

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	Workflow Profile	Type	Steps	
1	CLS Borrowing RS	Borrowing	Automatic renew,Cancelled By Patron,Cancelled by partner,Cancelled by staff,Manual renew,Recalled by partner,Reject,Request accepted,Waiting for receive digitally	...
2	CLS Lending RS	Lending	Cancel reply,Lender check in,Patron renewal,Renewal response,Staff renewal	...
3	SUNY Borrowing RS	Borrowing	Automatic renew,Cancelled By Patron,Cancelled by partner,Cancelled by staff,Conditional,Damaged communicated,Declared lost by partner,Lender check in,Lost communicated,Manual renew,Reject,Renew requested,Request accepted,Will supply	...
4	SUNY Lending RS	Lending	Borrower recall,Cancel reply,Conditional,Lender check in,Patron renewal,Staff renewal	...

## 2. Create locate profiles

Configuration ? Fulfillment ? Resource Sharing ? Locate Profiles

Type is "Fulfillment Network"

< Locate Profile Details

Cancel

Save

AU

>

Locate Profile Details

Locate Profile Parameters

Name \*

AU

Description \*

American University Library

Type

Fulfillment Network

## &lt; Locate Profile Details

AU

Locate Profile Details

Locate Profile Parameters

Server \* Port Username Password Institution \* Alma Network ☐Check item availability ☒Check item requestability ☐Allow locate by metadata ☒Locate by fields ☒Locate only if all fields match ☐ Yes ☒ No

- |  |  |
|--|--|
| <input type="checkbox"/> Author                    | <input type="checkbox"/> Barcode               |
| <input type="checkbox"/> DOI                       | <input type="checkbox"/> Edition               |
| <input checked="" type="checkbox"/> ISBN / ISSN    | <input checked="" type="checkbox"/> LCCN (010) |
| <input checked="" type="checkbox"/> System Control | <input type="checkbox"/> Other Standard ID     |
| Number   |  |
| <input checked="" type="checkbox"/> Title          |  |

# 3. Create Partners

Alma → Fulfillment → Resource Sharing → Partners